

This is an English translation of a Hebrew immediate report that was published on September 19, 2022 (reference no.: 2022-01-118816) (hereafter: the “Hebrew Version”). This English version is only for convenience purposes. This is not an official translation and has no binding force. Whilst reasonable care and skill have been exercised in the preparation hereof, no translation can ever perfectly reflect the Hebrew Version. In the event of any discrepancy between the Hebrew Version and this translation, the Hebrew Version shall prevail.



September 19, 2022

To
Israel Securities Authority
www.isa.gov.il

To
Tel Aviv Stock Exchange
www.tase.co.il

Re: Immediate report

The Company hereby announces that R.D Levent (“**Levent**”), a wholly owned subsidiary (100%) of the Company, which develops, markets and distributes an automated platform enabling access to capital markets for private traders (“**Levent's Platform**”), has entered into a Memorandum of Understanding (“**MOU**”), with Trade Capital Markets (TCM) North America LLC (“**Trade**”), that intends to apply for a relevant brokerage license from FINRA, and offers Broker - Dealer services for online trading of securities and indices in USA. Trade is an entity in Trade.com Group which holds brokerage licenses in Europe and the UAE.

According to the MOU, the Parties will act to create an integrated product that will enable them to offer their clients a comprehensive solution for trading securities and indices along with viewing positions and strategies, using the Levent's Platform, and Trade brokerage services (“**Integrated Product**”). The Integrated Product will be offering to the connected Banks which using the Finastra International Limited’s platform (“**Finastra**”)¹.

¹ Finastra is a company which provides services and solutions to thousands of banks and other financial institutions in retail banking, business banking, commerce, capital markets and payments. As of this immediate report, Levent and Finastra have entered a referral agreement. For more information see section 7.17.4 of chapter A in the Company’s Periodic Report for the year 2021, which published on 22 March 2022 (reference no: 2022-01-027630) the abovementioned is hereby incorporated by reference. (the “**Periodic Report**”). It should be noted that the engagement in the MOU does not form as part of the referral agreement with Finastra.

As part of the MOU the parties will begin a 12 months pilot from the date on which the first pilot customer opens an account with Trade or any other period as will be agreed between the parties (“Pilot”). As part of the Pilot the Integrated Product will be developed, including customize the interface for use by the Finastra connected Banks and will offer the Finastra Customized Tool to 2-3 Finastra connected Banks. According to the agreements between the parties, payments that will be charged from the banks as stated and/or from their private clients, who will use the Integrated Product, after deducting Finastra's commission, will be divided between Levent and Trade in a manner determined between the parties.

In the company's estimation, the entering into the MOU with Trade, together with the existing strategic engagements with Finastra² and Tradier Brokerage Inc.³, may contribute Levant in further commercial engagements with other local and international strategic players. The company expects that the success of implementing Levent's platform among the existing customers and the business collaboration based on running Levent's platform at strategic players, may help promote the company's business according to the Company's goals and business strategy as detailed in the Company's Periodic Report.

Please note that the above information and forecasts regarding to strategics collaborations completion, inter alia, the entering the MOU with Trade and the Company's goals and business strategy should be considered as forward-looking information within the meaning of the Securities Law 1968, and the regulations thereunder. These expectations and assessments may not materialize in whole or in part or may materialize in a materially different manner than expected by the Company. The Company's expectations and forecasts are based on the information that is currently in the hands of the Company regarding these activities and which is not in the Company's control.

Sincerely,

Group 107 Ltd.

Signed by:

Adi Katz, CEO and Director

² See footnote no.1 above.

³ For more information regarding the engagement see section 7.17.6 of chapter A in the Company's Periodic Report.